



*The English text is an unofficial translation of the Swedish original. In case of any discrepancies between the Swedish text and the English translation, the Swedish text shall prevail.*

# The Board of Directors' report pursuant to Chapter 13, section 7 of the Swedish Companies Act

The Board of Directors of Attendo AB (publ) (the "**Company**") hereby submits the following report in accordance with Chapter 13, section 7 of the Swedish Companies Act. The Board Of Directors has proposed that the annual general meeting of the Company on 7 May 2025 resolves on transfer of own shares in connection with repurchase and set-off of warrants of series 2020, 2022, 2023 and 2024 through conditional offers (Offer 2020:1, Offer 2020:2, Offer 2022:1, Offer 2022:2, Offer 2022:3, Offer 2022:4, Offer 2023:1, Offer 2023:2, Offer 2024:1 and Offer 2024:2, respectively.) The complete proposal for resolution on transfer of own shares is set out in items 22 B, 23 B, 24 B and 25 B in the notice to the Annual General Meeting, [Appendix 1](#).

A maximum of (i) 327,059 warrants of series 2020, (ii) 650,000 warrants of series 2022, (iii) 291,948 warrants of series 2023 and (iv) 280,000 warrants of series 2024 outstanding under each warrant program shall be repurchasable at the market value of the warrants, based on the closing price of the Attendo share on Nasdaq Stockholm on the day each offer is declared unconditional. The calculation of the market value of the warrants in each offer shall be carried out by an independent party based on customary valuation principles for warrants on the Swedish market (Black & Scholes). The purchase price for the own shares transferred to the participants in each warrant program shall correspond to the market value of the Attendo share based on the closing price of the Attendo share on Nasdaq Stockholm on the day each offer is declared unconditional. The claim may be used for set-off in full in the respective offer.

A creditor is anyone who, during the acceptance period in each offer, is a holder of the Company's warrants of series 2020, 2022, 2023 or 2024 and who has accepted the respective offer.

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Danderyd, March 2025

Attendo AB (publ)

The Board of Directors